



FINANCIAL EDUCATION- RETIREMENT REALITY SHOWCASE

PRODUCT SHOWCASE

Employees should be looking after their personal finances from the day they start working. Most people keep on postponing the decision to take control of their finances. **Problem - No Plan**

The result is **shock and horror** for Pension/Provident members when they eventually find out how much money they will have available to live off monthly when they retire. Why? The training provided by Corporates, Pension Fund Managers etc. hardly addresses these issues. **Pension pay- outs will not be enough!**

The solution is our financial education course '**Retirement Reality**' which deals with the issues every employee needs to know.

Every individual needs a proper financial plan and a clear idea of their own Retirement Reality. They need to see where they are and look at their own personal reality. Our course shows them the **REAL STATE of their finances and WHAT they need to do about it.**

Whilst we specifically show them their own **RETIREMENT REALITY** and guide them as to what they need to personally do to dramatically improve their situation, we also provide answers to a lot of other questions they usually have.

Here are some of the questions that people ask which are seldom answered in a way that is personalized for them.



I AM IN DEBT

what steps can I take
to address this?



**SHOULD I
BUY A
HOUSE**

and how much should I
spend?



**MY CHILD
NEEDS TO BE
EDUCATED**

what is the best way
to provide for this? In
this case your
Employer can help in a
tax effective way. Our
course shows how!



HOW MUCH

should I spend on a car?



WHAT IS THE DIFFERENCE

between saving and investment?



WHAT IS

compound interest?



WHAT IS THE AMOUNT I NEED TO COMFORTABLY RETIRE ON?

Retirement Reality provides you with this truth.



HOW MUCH IS MY RETIREMENT GAP?

What do I need to supplement my pension with to live comfortably?



HOW DOES THE PROCESS OF GOING ON RETIREMENT HAPPEN?

Who do I speak to?
How do I get paid?



HOW DO I GO ABOUT INVESTING

in shares or in off share entities?

The Truth is that people need to be awakened by their **RETIREMENT REALITY** and our course caters for this need.

This course is complemented by other training in the financial education and wellness space, all of which are designed to **improve the financial awareness of our people.**

All our courses can be taught on a facilitated (face to face) or on-line e-Learning basis.